B Economic Studies at BROOKINGS

Director of Development, Foundations Economic Studies Brookings Institution Washington, D.C <u>https://www.brookings.edu/</u>

Send Nominations or Cover Letter and Resume to: Libby Roberts Senior Vice President 617-262-1102 extension 225 Iroberts@LindauerGlobal.com

The Opportunity

For over a century, the Brookings Institution has worked to develop critical public policy solutions in response to society's greatest challenges using nonpartisan research firmly grounded in facts and free from ideological bias. The Brookings Economic Studies program (ES), one of five research program areas, fulfills this mission by analyzing current and emerging economic issues facing the United States and the world. This work has never been more important.



Brookings seeks a seasoned and sophisticated Director of Development, Foundations (DODF), who will be a key member of the Economic Studies (ES) development team under the direction of the Senior Development Director (SDD). The DODF's principal responsibilities focus on meeting with and identifying new foundation prospects, writing and communications, and overseeing all aspects of foundation fundraising.

An energetic visionary undaunted by complexity, the DODF, in collaboration with the SDD and ES's scholars

and centers, will lead ES efforts to identify and cultivate funding prospects, write grant proposals and reports, and steward relationships with existing and prospective funders. In addition, the DODF will work closely with the SDD on program-wide development strategy and systems. The successful candidate will be intellectually curious, entrepreneurial, and highly collaborative. S/He must have demonstrated experience with writing proposals and funder reports, grant writing and management and familiarity with economics and domestic social policy. The ability to collaborate across the Institution, particularly with central development, to successfully build and grow ES's fundraising program to its greatest potential is fundamental.



The Brookings Institution

<u>The Brookings Institution</u> is a nonprofit public policy organization based in Washington, D.C. Its mission is to conduct in-depth research that leads to new ideas for solving problems facing society at the local, national, and global level.

Brookings brings together more than 300 leading experts in government and academia from all over the world who provide the highest-quality research, policy recommendations, and analysis on a full range of public policy issues.



The research agenda and recommendations of Brookings's experts are rooted in open-minded inquiry, and its scholars represent diverse points of view. Research topics cover foreign policy, economics, development, governance, and metropolitan policy.

The Brookings Economic Studies Program



Brookings Papers On Economic Activity Inform Public Policy Debates

The <u>Brookings Economic Studies</u> program analyzes current and emerging economic issues facing the United States and the world, focusing on ideas to achieve broadbased economic growth, a strong labor market, sound fiscal and monetary policy, and economic opportunity and social mobility. The research aims to increase understanding of how the economy works and what can be done to make it work better.

To help organize, focus, and leverage the work, Economic Studies contains a variety of centers, projects, and major initiatives which are organized around several priority areas:

Health Care and Reform:

USC-Brookings Schaeffer Initiative for Health Policy

A partnership between Economic Studies and the USC Schaeffer Center for Health Policy & Economics, the USC-Brookings Schaeffer Initiative aims to inform the national healthcare debate with rigorous, evidencebased analysis leading to practical recommendations using the collaborative strengths of USC and Brookings.



Climate:

Climate and Energy Economics Project

Brookings's purpose is to develop and promote environmentally sound, economically efficient approaches to reducing human-induced risks to the earth's climate. It focuses on the economics of potential domestic

climate policies, how U.S. commitments might play into a global agreement, and the design of state-level carbon pricing policies.

Social Policy:

Center on Children and Families

Studying policies for the well-being of children and their parents to find more effective means of addressing poverty, inequality, and lack of opportunity in the United States.



Future of the Middle Class Initiative

The goal is to improve the quality of life of America's middle class and to increase the number of people rising to join its ranks. Through independent, nonpartisan analysis and policy development, Brookings seeks to advance public understanding of challenges facing the middle class and barriers to upward mobility.

The Retirement Security Project

Promoting efforts to make retirement saving easier and more rewarding, to improve retirement income prospects for American workers.

Tax and Fiscal Policy:

Urban-Brookings Tax Policy Center

Clarifying the nation's tax policy choices with timely, accessible analysis and facts for policymakers, journalists, and researchers.

Across Multiple Areas:

Brookings Papers on Economic Activity

Publishing research on current issues in macroeconomic policy, described in a clear and accessible style to maximize the impact on economic policymaking.



Center on Regulation and Markets

Providing independent, nonpartisan research on regulatory policy, applied broadly across microeconomic fields. The Center's research informs regulatory policymaking, the regulatory process, and the efficient and equitable functioning of economic markets.

Center on Social Dynamics and Policy

Improving the understanding of complex issues such as epidemics and potential policy responses to those crises using computational modeling and simulation techniques.

The Hamilton Project

Producing evidence-based policy proposals to help create broad-based economic growth by harnessing the power of markets, enhancing individual economic security, and embracing a role for effective government.



The Hutchins Center on Fiscal and Monetary Policy

Providing independent, nonpartisan analysis of fiscal and monetary policy issues in order to further public understanding and to improve the quality and effectiveness of those policies.

The Role

The Director of Development, Foundations is a key member of the Economic Studies development team whose principal responsibilities focus on meeting with and identifying new foundation prospects, writing and communications, and overseeing all aspects of foundation fundraising under the direction of the newly minted Senior Development Director. In collaboration with the SDD and ES's scholars and centers, the DODF will lead efforts to identify and cultivate funding prospects, write grant proposals and reports, and steward relationships with existing and prospective funders. In addition, the DODF will work closely with the SDD on program-wide development strategy and systems.

Responsibilities:

Foundation Cultivation, Solicitation and Stewardship (80%)

- Represent ES fundraising and programmatic priorities to foundation and government funders. Lead the preparation of letters of inquiry, concept papers, proposals, and reports, as well as development materials, in collaboration with various ES scholars and staff.
- Actively manage the proposal and renewal process, coordinating efforts with ES staff and following up with donor representatives. Frequent travel to donor meetings expected, with and without program staff.
- Ensure high quality, readability, and consistent voice in development materials, including adherence to individual funder guidelines, interests, and programs.



- Oversee annual endowment report process and work with scholars as needed to ensure completion.
- Manage an active pipeline of institutional donors and prospects. Size of portfolio to be determined once on board.
- Work closely with colleagues to identify, qualify, cultivate, and solicit new funding prospects.
- Take initiative to present new funding opportunities to program staff, identifying new prospects and suggesting how their interests and priorities match Brookings scholars work.
- With SDD's guidance, plan and implement a comprehensive stewardship strategy for donor portfolio, including customized outreach, event invitations, and special projects.
- Serve as ES's primary development contact for donors in portfolio.
- Help to develop a system that ensures reporting requirements and key deliverables for donors are met, working collaboratively with various ES scholar's staff.
- Prepare the SDD, ES vice president (VP), scholars, or other program leadership for donor and prospect visits and interactions, including producing briefings and cultivation materials.
- Stay current on foundation news, trends and priorities and inform key staff as needed.

Development Strategy and Operations (20%)

- Assist the SDD with developing and executing a strategy for the program to support the VP's priorities and scholars' research agendas, particularly concerning foundation and grant-related strategies, including setting and meeting annual fundraising goals and strategizing around future financial risks and shortfalls.
- Report to SDD and program leadership on key fundraising activities and status.
- Maintain understanding of ES scholars and their research agendas and fundraising needs.
- Maintain understanding of economic issues and developments and how they may affect and provide fundraising and cultivation opportunities for Economic Studies; monitor philanthropic trends as they relate to ES work.
- Collaborate with colleagues from other research programs on fundraising efforts, including producing institution-wide proposals.
- Along with ES Development team, orient new scholars to ES and Brookings-wide development processes; provide guidance on fundraising activities.
- Oversee grants administration process ensuring close coordination across program, finance, and legal departments.

Qualifications:

Ready to make an impact? In this role, you will support Brookings's values of collegiality, respect, inclusion, diversity, and community, and bring the following qualifications:

Education/Experience Requirements:

- Bachelor's degree required.
- Minimum eight years of relevant development experience.
- Must reside within the DMV (D.C., Maryland, Virginia).
- Demonstrated experience writing grant proposals and funder reports required.



- Working knowledge of development systems, including experience in grant writing and management.
- Familiarity with economics and domestic social policy a plus.
- Working with a variety of donors and internal constituents, especially foundation and government funders.
- Familiarity with research-oriented work environments preferred.
- Experience working in a public policy organization or nonprofit in Washington *helpful but not required.*
- Must be authorized to work for any employer in the United States.

Knowledge/Skills Requirements:

- Superior oral and written communication skills required.
- Strong analytical, organizational, and planning skills and the ability to synthesize abstract concepts into clear and accessible language.
- Must possess excellent organizational skills and the ability to handle multiple tasks and deadlines in a fast-paced environment.
- Must have high initiative with discretion, mature judgment, and an entrepreneurial spirit with the ability to work independently and collaboratively with diverse stakeholders.
- Strong computer skills and knowledge of fundraising software such as Raiser's Edge.
- Ability to conceptualize, plan, and implement a strategic approach to building relationships and securing philanthropic support.
- Ability to set realistic goals, develop strategies for prospects, prioritize activities, solicit gifts, and orchestrate the involvement of volunteers and program leadership.
- Decisive and resourceful with the ability to anticipate and act on events and opportunities in an appropriate manner.
- A collegial style and an appreciation for the work of Brookings scholars and the vital national and international policy questions their work addresses.
- Energetic and willing to work hands-on in developing and executing a variety of fundraising activities ranging from the routine to the highly creative and visible.

Additional Information:

What can Brookings offer you? Brookings provides a generous benefit package that is comprehensive and includes both traditional benefits and unique offerings.

Brookings is an equal-opportunity employer that is committed to promoting a diverse and inclusive workplace. It welcomes applications from all qualified individuals regardless of race, color, national origin, gender, sexual orientation, age, religion, physical or mental disability, marital status, veteran status, or other factors protected by law.



Leadership



John R. Allen President, The Brookings Institution

John Rutherford Allen assumed the presidency of the Brookings Institution in November 2017, having most recently served as chair of security and strategy and a distinguished fellow in the Foreign Policy Program at Brookings. Allen is a retired U.S. Marine Corps four-star general and former commander of the NATO International Security Assistance Force (ISAF) and U.S. Forces in Afghanistan.

Allen served in two senior diplomatic roles following his retirement from the Marine Corps. First, for 15 months as senior advisor to the secretary of defense on Middle East Security, during which he led the security dialogue for the Israeli/Palestinian peace process. President Barack Obama then appointed Allen as special presidential envoy to the Global Coalition to Counter ISIL, a position he held for 15 months. Allen's diplomatic efforts grew the coalition to 65 members, effectively halting the expansion of ISIL. In recognition of this work, he was presented the Department of State Distinguished Honor Award by Secretary John Kerry and the Director of National Intelligence Distinguished Public Service Award by Director James Clapper.

During his nearly four-decade military career, Allen served in a variety of command and staff positions in the Marine Corps and the Joint Force. He commanded 150,000 U.S. and NATO forces in Afghanistan from July 2011 to February 2013. Allen is the first Marine to command a theater of war. During his tenure as ISAF commander, he recovered the 33,000 U.S. surge forces, moved the Afghan National Security Forces into the lead for combat operations, and pivoted NATO forces from being a conventional combat force into an advisory command.

Allen's first tour as a general officer was as the principal director of Asia-Pacific policy in the Office of the Secretary of Defense, a position he held for nearly three years. In this assignment, he was involved extensively with policy initiatives involving China, Taiwan, Mongolia, and Southeast Asia. Allen also participated in the Six Party Talks on the denuclearization of the Korean Peninsula and played a major role in organizing the relief effort during the South Asian tsunami from 2004 to 2005.

Beyond his operational and diplomatic credentials, Allen has led professional military educational programs, including as director of the Marine Infantry Officer Program and commanding officer of the Marine Corps Basic School. He twice served at the United States Naval Academy, first as a military instructor, where he was named instructor of the year in 1990, and later as commandant of midshipmen; the first Marine Corps officer to hold this position. Allen was the Marine Corps fellow to the Center for Strategic and International Studies and the first Marine officer to serve as a term member of the Council on Foreign Relations, where today he is a permanent member.

Among his other affiliations, Allen is a senior fellow at the Merrill Center of the Johns Hopkins School of Advanced International Studies and a senior fellow at the Johns Hopkins Applied Physics Laboratory. He is



an "Ancien" of the NATO Defense College in Rome and a frequent lecturer there. Allen is the recipient of numerous U.S. and foreign awards.

He holds a Bachelor of Science in operations analysis from the U.S. Naval Academy, a Master of Arts in national security studies from Georgetown University, a Master of Science in strategic intelligence from the Defense Intelligence College, and a Master of Science in national security strategy from the National Defense University.



Stephanie Aaronson Vice President and Director, Economic Studies Senior Fellow, Economic Studies

Stephanie Aaronson is the Vice President and Director of the Economic Studies program at the Brookings Institution. Aaronson joined Brookings in October 2018 after nearly two decades at the Federal Reserve Board, where she was most recently the Assistant Director of the Division of Research and

Statistics. Aaronson also serves as an advisory board member of the Journal of Economic Perspectives.

Aaronson is a labor economist whose academic research has examined, among other issues, why an increasing share of Americans are not participating in the labor force. Her research has been published in a variety of academic journals and cited in publications such as the *Economist* and the *New York Times*. In her position at the Federal Reserve Board, Aaronson helped in the preparation of the economic forecast submitted to the Federal Open Market Committee (FOMC), provided policy analysis to the Board and FOMC in support of their monetary policy functions, and had oversight of sections that produce analysis, forecasting, and research regarding inflation, monetary policy, and macroeconomic activity and uncertainty. Aaronson joined the Federal Reserve in 2000 and was appointed chief of what was then the Macroeconomic Analysis section in 2012. Between 2011 and 2012 she served as Deputy Assistant Secretary for Macroeconomic Policy at the Department of Treasury, where she received an award for meritorious service. In 2010 she was a visiting scholar in the Department of Economics at Yale University. Aaronson has an AB degree in history from Columbia College and a Ph.D. in economics from Columbia University.



Lucy Kim Vice President, Development

As the Vice President of Development at Brookings, Lucy Kim is responsible for managing the Institution's fundraising efforts and development strategy.

Prior to joining Brookings, Kim served in several executive positions at Harvard University, most recently as Deputy Vice Dean of Development at the T.H. Chan School

for Public Health. In this role, she oversaw all levels of fundraising and development strategy and managed volunteer leadership activities during the final two years of the record-breaking Harvard Campaign. Kim has



also held fundraising and management responsibilities at Harvard's Faculty of Arts and Sciences and the Radcliffe Institute for Advanced Study.

Trained as an opera singer, she was previously the Administrative Director of the Boston University Tanglewood Institute, an intensive summer music training program for classical musicians of high school age.

Kim earned a Master of Education in Policy and Management from the Harvard Graduate School of Education. She also holds undergraduate and graduate degrees in voice performance from Boston University and the University of Illinois, Urbana-Champaign, respectively. Kim has led Public Narrative workshops for numerous advocacy organizations as a tool for community organizing, collective action, and social change.



Sheila Dennis

Senior Director, Development, Economic Studies

Sheila Dennis is the newly minted Senior Director of Development for the Economic Studies program at Brookings Institution. In this role, she serves as a member of the senior leadership team in Economic Studies, setting the strategic direction for the program's long-term, sustainable growth and working closely with the Vice President and scholars on engaging and soliciting donors. Prior to joining Brookings in August 2020, Dennis was the Director of Principal Giving and Interim

Associate Dean of Development and External Relations at Harvard Divinity School. Bringing over three decades of fundraising experience to Brookings, she has also held senior development positions at The Wilderness Society, Deerfield Academy, the Union of Concerned Scientists, and The Nature Conservancy, in addition to work at Yale University and the American Museum of Natural History and other organizations. Dennis graduated from Mount Holyoke College with a BA in Politics.

Location

Washington, D.C.:

The Washington metropolitan area, centered in the District of Columbia and covering parts of Maryland and Virginia, as well as a small portion of West Virginia, is the most educated and, by some measures, the most affluent metropolitan area in the United States. In 2019, the Washington metropolitan area had a population estimated at over six million, which makes it the seventh-largest metro area in the United States. It is home not only to the seat of U.S. government but also to dozens of major multinational corporations and hundreds of major research universities, think tanks, and nonprofit organizations.





The Brookings Institution is located in the historic Dupont Circle neighborhood in the heart of the city of Washington, D.C. Headquartered on Massachusetts Avenue, it is proximate to many other prestigious think tanks and is easily accessible by public transportation from points throughout the metropolitan area.

Background Checks:

Prior to submitting your resume for this position, please read it over for accuracy. Lindauer does verify academic credentials for its candidates, and our clients frequently conduct background checks prior to finalizing an offer. Brookings will conduct a background check once an offer is extended and accepted.

Send Nominations or Cover Letter and Resume to: Libby Roberts Senior Vice President 617-262-1102 extension 225 Iroberts@LindauerGlobal.com

All inquiries will be held in confidence.



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